

The FPA of Nebraska is the Nebraska regional chapter of the Financial Planning Association® professional organization. The FPA® is the principal professional organization of CERTIFIED FINANCIAL PLANNER™ professionals, financial service providers and students who seek advancement in a growing, dynamic profession.

With nearly 200 members in the Eastern Nebraska and Western Iowa region, FPA of Nebraska is the premiere local community of advisors that promote the values of financial planning and advance the financial planning profession.

CHAPTER DEMOGRAPHICS

DESIGNATIONS	FINRA LICENSING	PRODUCT LICENSING
CFP® 61%	SERIES 7 40%	LIFE 37%
CPA 11%	SERIES 63 29%	HEALTH/DI 34%
CFP® 6% (STUDENT OR CANDIDATES)	SERIES 65 23%	VARIABLE 25%
ChFC 4%	SERIES 66 16%	ANNUITIES
JD 3%	SERIES 6 9%	FIXED 23%
CFA 3%	SERIES 24 9%	ANNUITIES

PARTNERSHIP BENEFIT

	Platinum	Gold	Silver	Bronze
Firm's logo on FPA of Nebraska website with direct link to their website	✓	✓	✓	✓
One (1) annual pass to all FPA of Nebraska Chapter meetings (\$379 value)	✓	✓	✓	✓
Verbal recognition at all FPA of Nebraska Chapter meetings	✓	✓	✓	✓
Company brochures at monthly chapter meetings	ALL	2	2	1
Prominent display of company name on pre-meeting scrolling welcome sign	✓	✓	✓	✓
Electronic spreadsheet of membership with up to four (4) mailings	4	2	1	
Full-page electronic ad in FPA of Nebraska Member Directory	✓			
Half-page electronic ad in FPA of Nebraska Member Directory		✓	✓	
FPA administered social media post	✓	✓		
Opportunity to post white paper(s) on FPA of Nebraska website	✓	✓		
Host chapter meeting - includes attendee list, 10-min intro, video opportunity	✓	✓		
Recognition as a co-sponsor of one (1) major social event	✓			
Able to post a video on the FPA of Nebraska website	✓			
Recognition as a co-sponsor of FPA of Nebraska CFP® Scholarship program	✓			
NE WEALTH MANAGEMENT CONFERENCE Recognition on all FPA Wealth Conference materials including mailer, website, signage and advertising materials	✓	✓	✓	✓
Exhibit space at annual FPA Wealth Conference	✓	✓	✓	✓
Two (2) attendee tickets to FPA Wealth Conference	✓	✓	✓	✓
Two (2) additional attendee tickets to FPA Wealth Conference	✓	✓	✓	
Preferred exhibit space at FPA Wealth Conference	✓	✓		
Attendee list from FPA Wealth Conference (one-time use)	✓	✓		
Introduction of breakout session speaker	✓	✓		
Introduction of keynote speaker or lunch	✓			
"Minute to Shine" at the FPA Wealth Conference during door prize giveaway	✓			
PARTNERSHIP FEE	\$4,500	\$3,500	\$2,500	\$1,000

We/I _____, would like to sponsor the FPA of Nebraska Chapter for one (1) year beginning on ____ / ____ / ____ at the _____ sponsorship level.

MONTH DAY YEAR

PLEASE MAKE CHECKS PAYABLE TO FPA OF NEBRASKA • THANK YOU FOR YOUR SUPPORT!

P.O. Box 24133 • Omaha, NE 68124
Phone: 402-397-0280 • Fax: 877-355-9226
E-mail: fpa@cam-omaha.com • Website: www.fpanebraska.com

SPONSORSHIP COMMITMENT FORM

Platinum - \$4,500 Gold - \$3,500 Silver - \$2,500 Bronze - \$1,000

Company Name _____

Local Contact _____

Address _____

City _____ State _____ Zip _____

Phone _____ FAX _____

E-mail _____

Company Website _____

Signature of Company Representative _____ Date _____

PAYMENT OPTIONS

Enclosed is our check in the amount of \$ _____

Please invoice me for \$ _____

Mastercard/VISA/American Express Number _____

Expiration Date _____

Name as it appears on credit card _____

Billing address of credit card (address, city, state, ZIP) _____

Upon receipt of this form, you will be contacted by a representative of FPA of Nebraska to discuss arrangements for fulfillment of your Partnership Benefits package.

Thank you for your commitment to and support of the FPA of Nebraska.

If you have any questions or concerns, please do not hesitate to contact us at the FPA of Nebraska office, managed by Creative Association Management Co., at 402-397-0280 or fpa@cam-omaha.com.