



FINANCIAL PLANNING ASSOCIATION

NEBRASKA

PARTNERSHIP OPPORTUNITIES

The FPA of Nebraska is the Nebraska regional chapter of the Financial Planning Association® professional organization. The FPA® is the principal professional organization of CERTIFIED FINANCIAL PLANNER™ professionals, financial service providers and students who seek advancement in a growing, dynamic profession.

With nearly 200 members in the Nebraska and Western Iowa region, FPA of Nebraska is the premiere local community of advisors that promote the values of financial planning and advance the financial planning profession.

CHAPTER DEMOGRAPHICS

DESIGNATIONS	FINRA LICENSING	PRODUCT LICENSING
CFP® 72%	SERIES 7 33%	LIFE 34%
CPA 4%	SERIES 63 26%	HEALTH/DI 29%
CFP® 4% <small>(STUDENT OR CANDIDATES)</small>	SERIES 65 21%	VARIABLE ANNUITIES 24%
ChFC 10%	SERIES 66 14%	FIXED ANNUITIES 24%
JD 5%	SERIES 6 9%	
CFA 3%		

PARTNERSHIP BENEFIT

	Gold	Silver	Bronze
Firm's logo on FPA of Nebraska website with direct link to their website	✓	✓	✓
Annual passes to all FPA of Nebraska Chapter meetings & webinars	3	2	1
Verbal recognition at all FPA of Nebraska Chapter meetings & webinars	✓	✓	✓
Company brochures at monthly chapter meetings	✓	✓	✓
Display of company name on pre-meeting scrolling welcome sign	✓	✓	✓
Electronic spreadsheet of membership with mailing or e-mail blasts	3	2	1
FPA administered social media post	3	2	1
Opportunity to post white paper(s) on FPA of Nebraska website	3	2	1
Host chapter meeting or CE webinar – includes attendees list	2	1	
Able to post a video on the FPA of Nebraska website	✓		
Recognition as a co-sponsor of FPA of Nebraska CFP® Scholarship program	✓		
Dedicated partner highlight/ad in FPA bi-monthly e-newsletter	6	4	2
PARTNERSHIP FEE	\$2,000	\$1,000	\$500

We/I _____, would like to sponsor the FPA of Nebraska Chapter for one (1) year beginning on ___ / ___ / ___ at the _____ sponsorship level.
MONTH DAY YEAR

PLEASE MAKE CHECKS PAYABLE TO FPA OF NEBRASKA • THANK YOU FOR YOUR SUPPORT!



**FINANCIAL
PLANNING
ASSOCIATION**

NEBRASKA



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SPONSORSHIP COMMITMENT FORM

Gold - \$2,000 **Silver - \$1,000** **Bronze - \$500**

Company Name _____

Local Contact _____

Address _____

City _____ State _____ Zip _____

Phone _____ FAX _____

E-mail _____

Company Website _____

Signature of Company Representative _____ Date _____

PAYMENT OPTIONS

Enclosed is our check in the amount of \$ _____

Please invoice me for \$ _____

Mastercard/VISA/American Express Number _____

Expiration Date _____

Name as it appears on credit card _____

Billing address of credit card (address, city, state, ZIP) _____

Upon receipt of this form, you will be contacted by a representative of FPA of Nebraska to discuss arrangements for fulfillment of you Partnership Benefits package.

Thank you for your commitment to and support of the FPA of Nebraska.

If you have any questions or concerns, please do not hesitate to contact us at the FPA of Nebraska office, managed by Creative Association Management Co., at 844-249-8806 or info@fpanebraska.com.